

# M&A TRANSACTIONS

<p><b>ESPINA</b> VIC ORIGEN 1911</p> <hr/> <p>Sell-side advisory</p> <hr/> <p>Private Investors</p>	<p><b>quopiam</b></p> <hr/> <p>Sell-side advisory</p> <hr/> <p><b>unikal</b> TECH · PARTNERS</p>	<p>Autocars <b>ROVIRA</b></p> <hr/> <p>Sell-side advisory</p> <hr/> <p><b>Sagalés</b></p>	<p><b>ricohsalvans</b></p> <hr/> <p>Sell-side advisory</p> <hr/> <p><b>GRUPO SOLITIUM</b> ProA CAPITAL</p>	<p><b>sud</b> Renovables</p> <hr/> <p>Sell-side advisory</p> <hr/> <p><b>Soltech</b></p>
<p><b>MOVETIA</b></p> <hr/> <p>Sell-side advisory</p> <hr/> <p><b>VASS</b> Complex made simple <b>One Equity Partners</b></p>	<p><b>fedefarma</b></p> <hr/> <p>Buy-side advisory</p> <hr/> <p><b>Actibios</b> Distribución Farmacéutica Mayorista</p>	<p><b>CNA</b> group</p> <hr/> <p>Buy-side advisory</p> <hr/> <p><b>GUTMANN</b></p>	<p><b>FERRER</b> FROZEN FOOD YOU CAN TRUST</p> <hr/> <p>Buy-side advisory</p> <hr/> <p><i>Frozen Foods</i> Solutions, S.L.</p>	<p><b>Ta tung</b></p> <hr/> <p>Sell-side advisory</p> <hr/> <p><b>GALLO</b> ProA CAPITAL</p>
<p><b>ROTECNA</b> Nº1 IN SIG INNOVATION</p> <hr/> <p>Sell-side advisory</p> <hr/> <p><b>SKIOLDGROUP</b> <b>SoLiX</b></p>	<p><b>fedefarma</b></p> <hr/> <p>Buy-side advisory</p> <hr/> <p><b>XF</b></p>	<p><b>TOLE CATALANA</b></p> <hr/> <p>Buy-side advisory</p> <hr/> <p><b>Grup Emypal</b></p>	<p><b>SODECA</b> Group</p> <hr/> <p>Buy-side advisory</p> <hr/> <p><b>Marelli</b> Dal 1891 <b>Ventilazione</b></p>	<p><b>SODECA</b> Group</p> <hr/> <p>Buy-side advisory</p> <hr/> <p><b>DECACLIMA</b></p>

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 <p>Sell-side advisory</p> 	 <p>Buy-side advisory</p> 	 <p>Sell-side advisory</p> 	<p>Inversores Privados</p> <p>Buy-side advisory</p> 	 <p>Buy-side advisory</p> 
 <p>Sell-side advisory</p> 	 <p>Buy-side advisory</p> 	 <p>Buy-side advisory</p> 	 <p>Buy-side advisory</p> 	 <p>Buy-side advisory</p> 
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 <p>Advisory on MBO</p>	 <p>Advisory on merger</p> 	 <p>Sell-side advisory</p> 	<p>Rengay, S.L.</p> <p>Sell-side advisory</p> 	<p>Gaig Tous, S.L.</p> <p>Sell-side advisory</p> 

# FUNDRAISING TRANSACTIONS



Sale-and-leaseback advisory



Debt raising advisory



Debt raising advisory



Debt refinancing advisory

Pork Industry Company

Debt raising and refinancing advisory

Engineering Company

Debt raising advisory

Textile Industry Company

Debt refinancing advisory